

The Labor Market Report

The Tennessee Department of Labor and Workforce Development

Phil Bredesen, Governor

James G. Neeley, Commissioner

April 2009 Data

Special Points of Interest:

- State personal income for Quarter IV 2007 thru Quarter I 2009.
- Tennessee Historical Civilian Labor Force Series, 1978 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

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Personal Income by State

U.S. personal income continued to decline in the first quarter of 2009, falling 0.5 percent and encompassing 37 states, according to estimates by the U.S. Bureau of Economic Analysis (BEA). In the fourth quarter of 2008, U.S. personal income fell 0.4 percent.

The declines in U.S. personal income were offset by inflation, as measured by the national price index for personal consumption expenditures, which fell 0.3 percent in 2009Q1 after falling 1.2 percent in 2008Q4.

Job losses, lower interest rates, and smaller corporate dividend payments all helped to push personal income down in the first quarter. The decline in personal income was moderated by rising unemployment insurance benefits for displaced workers, cost of living adjustments for retirees, and pay raises for government employees.

Personal income is the income received by all persons from all sources. **Personal income** is the

sum of net earnings by place of residence, rental income of persons, personal interest and dividend income, and personal current transfer receipts.

Of these components of personal income, net income declined in all but four states and the District of Columbia. Dividends and interest declined in all of the states and transfer receipts increased in all states except Alaska.

Personal income in the fastest growing state, Hawaii, was up 0.8 percent, while personal income in the next fastest growing state, Virginia, grew 0.3 percent. Earnings growth in these states was concentrated in the federal, civilian, and military sectors and was accounted for by first-quarter pay raises as well as some initial hiring for the 2010 Census. Seven of the top 10 fastest growing states were in the Southeast. Tennessee was one of those states, as it grew by 0.2 percent.

The largest percentage decrease in personal income, 3.2 percent, was in Alaska, reflecting a return to normal levels of payments to residents from the Alaska Permanent Fund after a special \$2,000 per person payment to residents in 2008. This is the decline in transfer payments noted above. Personal income fell by more than 1 percent in five other states, including North Dakota, Missouri, and Iowa in the Plains region as sharply lower farm commodity prices reduced farm income.

In many states, one or two industries accounted for the bulk of the decline in earnings: finance in New York, Connecticut, and Rhode Island; durable goods manufacturing in Michigan and Indiana; construction in Arizona and Nevada; mining in Wyoming and Oklahoma; and accommodation and food services in Nevada.

The estimate of personal income in the United States is derived as the sum of the state estimates; and it differs from the estimate of personal income and national income.

News releases are available without charge on BEA's Web site at www.bea.gov

Personal Income by State, 2007:IV-2009:I

			[Millions of o	dollars, seasor	ally adjusted	at annual rate	s]					
	2007		20	08		2009	Percen	t change	from pro	eceding q	uarter/1	Rank
												2008:IV
	IV	I- r	II- r	III- r	IV- r	I- p	2008:I	2008:II	2008:III	2008:IV	2009:I	2009:I
United States	11,839,843	11,939,004	12,130,924	12,150,853	12,100,935	12,037,360	0.8	1.6	0.2	-0.4	-0.5	
Alabama	152,389	153,897	158,468	157,344	156,638	156,690	1.0	3.0	-0.7	-0.4	0.0	
Alaska	27,662	29,105	29,712	30,091	30,335	29,371	5.2	2.1	1.3	0.8		
Arizona	211,284	212,797	215,657	214,590	212,970	211,477	0.7	1.3	-0.5	-0.8	-0.7	36
Arkansas	88,490	87,768	90,446	89,887	89,713	89,867	-0.8	3.1	-0.6	-0.2	0.2	
California	1,548,190	1,547,385	1,574,312	1,577,087	1,556,736	1,544,246	-0.1	1.7	0.2	-1.3	-0.8	40
Colorado	204,854	206,525	209,055	210,948	208,859	207,412	0.8	1.2	0.9	-1.0	-0.7	35
Connecticut	194,722	195,189	196,795	198,377	196,415	194,063	0.2	0.8	0.8	-1.0	-1.2	
Delaware	34,921	35,192	35,676	35,763	35,694	35,448	0.8	1.4	0.2	-0.2	-0.7	34
District of Columbia	37,440	38,106	38,505	38,786	39,205	39,365	1.8	1.0	0.7	1.1	0.4	
Florida	707,648	710,176	720,598	716,681	707,448	701,346	0.4	1.5	-0.5	-1.3	-0.9	
Georgia	321,989	325,258	332,055	329,681	328,121	326,970	1.0	2.1	-0.7	-0.5	-0.4	17
Hawaii	50,999	51,639	52,432	52,340	52,155	52,571	1.3	1.5	-0.2	-0.4	0.8	1
Idaho	48,589	48,456	49,224	49,073	48,724	48,320	-0.3	1.6	-0.3	-0.7	-0.8	
Illinois	537,240	539,937	549,022	551,463	547,457	543,138	0.5	1.7	0.4	-0.7	-0.8	38
Indiana	213,251	215,845	218,871	218,442	218,093	216,769	1.2	1.4	-0.2	-0.2	-0.6	31
Iowa	106,343	108,665	110,541	111,292	110,419	109,052	2.2	1.7	0.7	-0.8	-1.2	
Kansas	103,432	104,984	107,048	107,225	107,334	106,652	1.5	2.0	0.2	0.1	-0.6	32
Kentucky	132,445	133,714	137,051	136,473	136,597	136,767	1.0	2.5	-0.4	0.1	0.1	10
Louisiana	157,279	157,076	161,613	160,718	162,095	161,115	-0.1	2.9	-0.6	0.9	-0.6	30
Maine	45,283	45,942	46,699	46,889	46,908	46,987	1.5	1.6	0.4	0.0	0.2	8
Maryland	265,179	267,555	271,330	272,300	272,915	273,412	0.9	1.4	0.4	0.2	0.2	6
Massachusetts	324,137	326,706	330,685	331,453	332,221	330,383	0.8	1.2	0.2	0.2	-0.6	28
Michigan	347,904	351,032	356,108	354,819	355,232	352,370	0.9	1.4	-0.4	0.1	-0.8	41
Minnesota	216,492	220,424	222,024	224,826	223,309	221,198	1.8	0.7	1.3	-0.7	-0.9	44
Mississippi	84,552	85,198	88,650	86,872	86,722	86,909	0.8	4.1	-2.0	-0.2	0.2	5
Missouri	203,471	205,531	210,030	209,550	215,101	211,413	1.0	2.2	-0.2	2.6	-1.7	48
Montana	32,401	32,642	33,204	33,302	33,216	33,055	0.7	1.7	0.3	-0.3	-0.5	23
Nebraska	65,794	66,314	67,714	67,934	66,958	66,689	0.8	2.1	0.3	-1.4	-0.4	20
Nevada	104,724	104,347	104,679	104,946	103,097	102,280	-0.4	0.3	0.3	-1.8	-0.8	39
New Hampshire	55,374	56,029	56,555	56,575	56,525	56,245	1.2	0.9	0.0	-0.1	-0.5	25
New Jersey	434,791	441,236	441,319	444,185	442,450	440,318	1.5	0.0	0.6	-0.4	-0.5	22
New Mexico	61,489	62,590	64,201	64,139	64,336	64,366	1.8	2.6	-0.1	0.3	0.0	
New York	917,857	930,461	933,085	942,916	938,128	932,763	1.4	0.3	1.1	-0.5	-0.6	29
North Carolina	310,326	312,251	319,779	319,454	317,927	318,709	0.6	2.4	-0.1	-0.5	0.2	3
North Dakota	23,697	24,549	25,255	25,732	25,280	24,616	3.6	2.9	1.9	-1.8	-2.6	
Ohio	399,133	402,567	409,468	408,801	407,515	405,289	0.9	1.7	-0.2	-0.3	-0.5	27
Oklahoma	129,420	131,102	135,152	135,848	135,402	135,274	1.3	3.1	0.5	-0.3	-0.1	15
Oregon	133,849	134,485	136,822	136,762	136,034	135,360	0.5	1.7	0.0	-0.5	-0.5	24
Pennsylvania	489,465	493,894	503,189	504,286	504,575	504,274	0.9	1.9	0.2	0.1	-0.1	14
Rhode Island	42,386	43,032	43,339	43,226	43,683	43,405	1.5	0.7	-0.3	1.1	-0.6	33
South Carolina .	139,490	140,601	144,142	143,506	142,557	142,894	0.8	2.5	-0.4	-0.7	0.2	4
South Dakota	29,101	29,745	30,166	30,271	29,871	29,744	2.2	1.4	0.3	-1.3	-0.4	21
Tennessee	209,444	210,642	214,429	213,892	212,562	212,882	0.6	1.8	-0.3	-0.6	0.2	9
Texas	905,937	921,545	944,012	943,369	947,978	942,825	1.7	2.4	-0.1	0.5	-0.5	26
Utah	81,277	81,572	83,036	83,187	82,576	82,268	0.4	1.8	0.2	-0.7	-0.4	18
Vermont	23,662	23,970	24,228	24,389	24,484	24,435	1.3	1.1	0.7	0.4	-0.2	16
Virginia	325,706	329,289	334,294	335,646	335,626			1.5	0.4	0.0	0.3	2
Washington	272,493	273,516	276,760	280,599	277,466	276,411	0.4	1.2		-1.1	-0.4	19
West Virginia	54,021	54,700	56,118	56,540	57,129	57,181	1.3	2.6				11
Wisconsin	206,372	207,763	210,954	211,588	211,504	210,005						
Wyoming	25,448		26,413	26,792	26,641	26,219		1.4				

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Note: Estimates may not add to totals because of rounding.

Source: U.S. Bureau of Economic Analysis

 $^{1.\,}P\,ercent\,changes\,\,are\,\,express\,ed\,\,at\,\,quarterly\,rates\,.$

Statewide

County

Bedford

Benton

Anderson

HISTORICAL CIVILIAN LABOR FORCE

UNEMPLOYMENT RATES BY COUNTY*

Apr

9.6

Apr

4.8

5.3 10.7

2008 2009

6.7 13.4

			Civii	ian Labor Fo				
				Employed			Unem	oloyed
Year			N	onfarm Empl	oyment			
and		Employ-		**Manu-				Rate
Month	Total	ment	Total	facturing	**Trade	**Services	Number	(%)
1979	2,040.5	1,918.5	1,777.3	524.7	388.7	285.4	122.0	6.0 %
1980	2,071.6	1,920.1	1,746.6	502.1	379.7	291.0	151.5	7.3
1981	2,123.1	1,927.6	1,775.4	506.9	379.9	304.4	195.5	9.2
1982	2,141.2	1,891.5	1,703.0	466.7	380.5	313.1	249.7	11.7
1983	2,188.2	1,932.4	1,719.0	468.6	389.9	323.4	255.8	11.7
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3
1998	2.811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1
2000	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0
2001	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7
2002	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3
2002	2,896.1	2,713.0	2,667.5	414.1	440.8	950.3	164.8	5.7
2004	2,906.9	2,748.6	2,706.1	411.8	447.5	978.7	158.3	5.4
2004	2,938.9	2,745.6	2,700.1	408.8	454.6	1,005.6	163.3	5.4
2006	3,008.3	2,775.0	2,743.1	400.0	460.6	1,005.6	154.4	5.0
		· ·				1		
2007	3,013.4	2,867.6	2,797.4	380.0	463.5	1,052.8	145.8	4.8
2008 2009	3,041.3	2,846.1	2,776.2	361.8	458.4	1,058.4	195.2	6.4
	9.007.9	0.700.0	0.000.0	999.6	440.0	1 000 0	9565	0.0.0
January	3,005.3	2,728.6	2,669.0	333.6	440.8	1,029.0	276.7	9.2
February	3,023.6	2,736.5	2,662.6	331.9	436.1	1,028.4	287.2	9.5
March (r)	3,018.1	2,718.3	2,668.6	325.7	439.6	1,036.8	299.3	9.9
April (p)	3,015.0	2,721.9	2,671.2	326.8	439.2	1,040.1	293.2	9.7
May								
June								
July								
August								
September								
October								
November								
December	1	I	ı	ı	l			

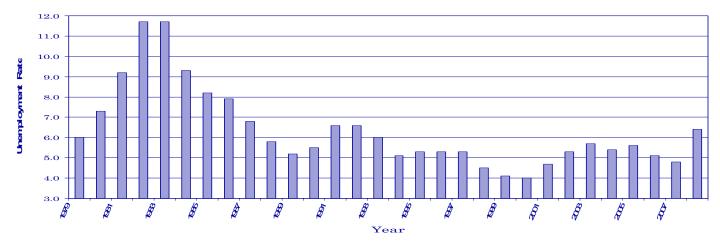
Denton	0.7	10.4
Bledsoe	6.8	12.5
Blount	4.9	9.8
Bradley	5.4	9.3
Campbell	5.8	12.7
Cannon	5.6	11.3
Carroll	7.4	13.4
Carter	5.2	9.6
Cheatham	4.1	8.8
Chester	5.8	9.8
Claiborne	5.9	11.4
Clay	8.9	13.7
Cocke	6.9	13.3
Coffee	5.3	10.0
Crockett	7.5	12.4
Cumberland	6.5	10.7
Davidson	4.3	8.0
Decatur	7.3	11.7
DeKalb	5.1	10.7
Dickson	5.4	11.2
Dyer	5.5	13.1
Fayette	6.1	10.6
Fentress	8.1	12.7
Franklin	5.4	9.7
Gibson	8.0	13.7
Giles	6.5	13.8
Grainger	6.0	13.5
Greene	7.4	15.3
Grundy	6.5	13.4
Hamblen	5.5	12.1
Hamilton	4.5	8.3
Hancock	6.1	13.1
Hardeman	7.2	11.3
Hardin	6.5	11.6
Hawkins	5.4	12.0
Haywood	7.8	14.6
Henderson	8.3	15.1
Henry	7.2	12.3
Hickman	6.9	12.1
Houston	6.3	12.0
Humphreys	6.9	12.1
Jackson	6.9	13.7
Jefferson	5.5	12.1
Johnson	6.3	11.2
Knox	3.9	7.4
Lake	5.9	9.1

	Apr	Apı
County	2008	200
Lauderdale	9.8	18.2
Lawrence	8.1	14.1
Lewis	8.5	14.8
Lincoln	4.1	6.3
Loudon	4.5	9.5
Macon	5.9	12.8
Madison	5.4	9.9
Marion	6.1	11.0
Marshall	8.2	14.6
Maury	7.1	11.0
McMinn	7.1	13.6
McNairy	7.7	12.9
Meigs	7.4	14.1
Monroe	7.1	17.9
Montgomery	5.1	7.9
Moore	4.7	7.2
Morgan	6.6	11.4
Obion	5.5	9.1
Overton	6.8	13.2
Perry	12.7	23.9
Pickett	8.5	13.7
Polk	6.2	12.4
Putnam	5.3	9.3
Rhea	6.4	12.6
Roane	4.8	8.8
Robertson	4.9	10.3
Rutherford	4.7	9.2
Scott	8.8	18.3
Sequatchie	7.3	11.4
Sevier	5.7	10.3
Shelby	5.7	8.9
Smith	6.1	13.0
Stewart	7.0	11.0
Sullivan	4.4	8.1
Sumner	4.7	9.7
Tipton	6.7	12.7
Trousdale	8.3	12.0
Unicoi	6.3	11.8
Union	4.8	10.3
Van Buren	6.8	15.2
Warren	6.7	13.1
Washington		7.9
Wayne	8.4	11.8
Weakley	5.7	10.5
White	6.5	15.2
Williamson	3.6	6.3
Wilson	4.7	8.8
*Data Not Season	nany Adju	sted

Trade = Wholesale and Retail Trade

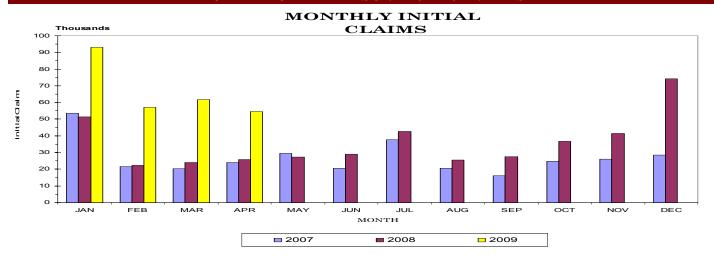
Services = Professional/Business Services, Educational/Health Services, $Leisure/Hospitality, and\ Other\ Services.$

Unemployment Rates 1979-2008



Statewide

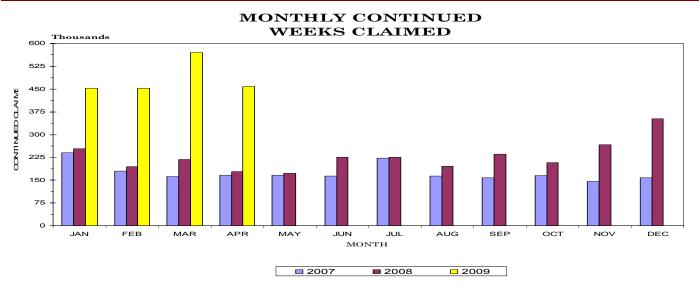
UNEMPLOYMENT INSURANCE ACTIVITIES



BENEFIT PROGRAMS

STATE	BENEFIT PROG	RAM		FEDERAL BENEFIT PROGRAMS								
CLAIMS	Apr. 2008	Mar. 2009	Apr. 2009	FORMER FEDERAL EMPLOYEES	Apr. 2008	Mar. 2009	Apr. 2009					
Initial Claims	25,917	61,673	54,586	Benefits Paid	\$233,498	\$439,342	\$385,177					
Continued Weeks Claimed	178,637	570,571	457,949	Benefit Weeks Claimed	873	1,524	1,435					
Nonmonetary Determinations	6,432	9,715	8,858	Initial Claims	97	193	165					
Appeals Decisions	1,978	2,376	2,157	Continued Weeks Claimed	922	1,723	1,521					
Lower Authority	1,622	1,939	1,751	Appeals Decisions	17	7	8					
Higher Authority	356	437	406									
BENEFITS				FORMER MILITARY PERSONNE	Ĺ							
Amount Paid	\$34,681,529	\$122,256,116	\$97,055,760	Benefits Paid	\$328,838	\$582,471	\$479,445					
Benefit Weeks Paid	184,738	548,103	456,413	Benefit Weeks Claimed	1,233	1,776	1,538					
Average Weekly Benefit Amount	\$224	\$222	\$229	Initial Claims	99	144	145					
First Payments	11,479	28,872	22,647	Continued Weeks Claimed	1,148	1,912	1,572					
Final Payments	5,094	11,174	12,817	Appeals Decisions	4	1	4					
Average Weeks Duration	14	13	14									
Trust Fund Balance*	\$609,021,417	\$153,666,432	\$253,386,413	*Trust Fund includes balance of \$91.4	49 million of F	Reed Act fund	S.					

CONTINUED WEEKS CLAIMED



Statewide

ESTIMATED NONFARI	M EMPI				
Industry	April 2008	Revised March 2009	Preliminary April 2009	Net Cha Apr. 2008 Apr. 2009	nge Mar. 2009 Apr. 2009
Total Nonfarm	2,798.6	2,668.6	2,671.2	-127.4	2.6
Total Private Goods Producing	2,365.2 504.1	2,235.4 437.4	2,237.7 438.2	-127.5 -65.9	2.3 0.8
Mining & Construction	136.8	111.7	111.4	-25.4	-0.3
Manufacturing	367.3	325.7	326.8	-40.5	1.1
Durable Goods Manufacturing	226.3	197.1	197.1	-29.2	0.0
Wood Product Manufacturing Nonmetallic Mineral Product Manufacturing	14.7 14.6	12.2 13.3	12.1 13.4	-2.6 -1.2	-0.1 0.1
Primary Metal Manufacturing	11.3	10.1	10.1	-1.2	0.0
Fabricated Metal Product Manufacturing	40.4	35.7	35.3	-5.1	-0.4
Machinery Manufacturing	32.1	29.8	29.7	-2.4	-0.1
Computer & Electronic Product Manufacturing Electrical Equipment & Appliance Manufacturing	7.8	6.6 19.2	6.6 19.1	-1.2 -1.6	0.0 -0.1
Transportation Equipment Manufacturing	54.9	43.7	44.5	-10.4	0.8
Furniture & Related Product Manufacturing	14.8	12.7	12.5	-2.3	-0.2
Miscellaneous Manufacturing	15.0	13.8	13.8	-1.2	0.0
Nondurable Goods Manufacturing Textile Mills, Products, & Apparel	141.0 14.8	128.6 13.1	129.7 13.0	-11.3 -1.8	1.1 -0.1
Food Manufacturing	32.3	30.0	30.2	-2.1	0.2
Beverage & Tobacco Product Manufacturing	5.0	4.6	4.6	-0.4	0.0
Paper Manufacturing	17.2	16.1	16.1	-1.1	0.0
Printing & Related Support Activities Chemical Manufacturing	16.0 27.6	14.1 25.9	14.1 26.1	-1.9 -1.5	0.0
Plastics & Rubber Products Manufacturing	26.1	22.9	22.9	-3.2	0.0
Plastics Product Manufacturing	13.4	11.9	11.9	-1.5	0.0
Rubber Product Manufacturing	12.7	11.0	11.0	-1.7	0.0
Service Providing Trade, Transportation, & Utilities	2,294.5 603.3	2,231.2 575.4	2,233.0 574.4	-61.5 -28.9	1.8 -1.0
Wholesale Trade	132.9	127.4	125.9	-7.0	-1.5
Merchant Wholesalers, Durable Goods	69.1	65.3	64.6	-4.5	-0.7
Merchant Wholesalers, Nondurable Goods	46.3	44.4	44.1	-2.2	-0.3
Wholesale Electronic Markets Retail Trade	17.5 326.9	17.7 312.2	17.2 313.3	-0.3 -13.6	-0.5 1.1
Motor Vehicle & Parts Dealers	43.1	39.9	39.9	-3.2	0.0
Furniture & Home Furnishings Stores	9.6	9.3	9.2	-0.4	-0.1
Building Material, Garden Equipment, & Supplies	28.2	26.0	26.9	-1.3	0.9
Food & Beverage Stores Health & Personal Care Stores	48.2 24.0	47.3 24.1	47.4 24.1	-0.8 0.1	0.1
Gasoline Stations	24.0	22.6	22.7	-1.3	0.1
Clothing & Clothing Accessories Stores	28.3	27.3	27.2	-1.1	-0.1
Sporting Goods, Hobby, Book, & Music Stores	11.6	11.3	11.3	-0.3	0.0
General Merchandise Stores Miscellaneous Store Retailers	73.1 16.7	70.1 15.2	70.0 15.4	-3.1 -1.3	-0.1 0.2
Nonstore Retailers	10.4	9.3	9.3	-1.1	0.0
Transportation, Warehousing, & Utilities	143.5	135.8	135.2	-8.3	-0.6
Utilities	3.5	3.4	3.4	-0.1	0.0
Transportation & Warehousing Truck Transportation	140.0 60.6	132.4 55.0	131.8 54.9	-8.2 -5.7	-0.6 -0.1
Information	51.1	47.3	47.3	-3.8	0.0
Publishing Industries (except internet)	12.9	12.8	12.8	-0.1	0.0
Telecommunications	17.7	18.5	18.6	0.9	0.1
Financial Activities Finance & Insurance	145.0	138.5	137.7	-7.3	-0.8
Real Estate, Rental, & Leasing	109.0 36.0	104.5 34.0	103.9 33.8	-5.1 -2.2	-0.6 -0.2
Professional & Business Services	324.4	305.2	303.4	-21.0	-1.8
Professional, Scientific, & Technical Services	112.7	109.6	108.8	-3.9	-0.8
Management of Companies & Enterprises	25.0	24.5	24.3	-0.7	-0.2
Administrative, Support, & Waste Management Educational & Health Services	186.7 356.2	171.1 366.5	170.3 365.0	-16.4 8.8	-0.8 -1.5
Educational Services	41.6	41.6	41.0	-0.6	-0.6
Health Care & Social Assistance	314.6	324.9	324.0	9.4	-0.9
Ambulatory Health Care Services	117.5	121.5	121.5	4.0	0.0
Hospitals Nursing & Residential Care Facilities	102.5 53.4	108.3 54.5	108.2 54.4	5.7 1.0	-0.1 -0.1
Social Assistance	41.2	40.6	39.9	-1.3	-0.7
Leisure & Hospitality	276.4	263.9	270.2	-6.2	6.3
Arts, Entertainment, & Recreation	31.4	26.9	29.7	-1.7	2.8
Accommodation & Food Services Accommodation	245.0 34.8	237.0 28.6	240.5 29.0	-4.5 -5.8	3.5 0.4
Food Services & Drinking Places	210.2	208.4	211.5	1.3	3.1
Other Services	104.7	101.2	101.5	-3.2	0.3
Repair & Maintenance	21.6	21.2	21.0	-0.6	-0.2
Personal & Laundry Services	25.3	24.3	24.1	-1.2	-0.2
Government Federal Government	433.4 49.0	433.2 48.7	433.5 49.0	0.1	0.3
State Government	100.4	98.5	98.8	-1.6	0.3
State Government Educational Services	49.9	48.3	48.5	-1.4	0.2
Local Government	284.0	286.0	285.7	1.7	-0.3
Local Government Educational Services	147.5	147.4	147.0	-0.5	-0.4

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Total nonfarm employment decreased by 127,400 jobs from April 2008 to April 2009. During this period, there were large seasonal decreases in mining/construction (down 25,400 jobs); professional/business services (down 21,000 jobs), which includes a decline of 16,400 jobs in administrative/support/waste management; retail trade (down 13,600 jobs), which includes declines of 3,200 jobs in motor vehicle/parts dealers and 3,100 in general merchandise stores; transportation equipment manufacturing (down 10,400 jobs); transportation/warehousing (down 8,200 jobs), which includes a drop of 5,700 jobs in truck transportation; financial activities (down 7,300 jobs), which includes a decrease of 5,100 jobs in finance/insurance and 2,200 jobs in real estate/rental/leasing; wholesale trade (down 7,000 jobs), which includes a decline of 4,500 jobs in durable goods wholesalers and 2,200 jobs in nondurable goods wholesalers; leisure/hospitality (down 6,200 jobs), which includes a drop of 4,500 jobs in accommodation/food services; fabricated metal product manufacturing (down 5,100 jobs); information (down 3,800 jobs); and other services and plastics/rubber products manufacturing (both down 3,200 jobs). This was partially offset by increases in health care/social assistance (up 9,400 jobs), which includes an increase of 5,700 jobs in hospitals and 4,000 jobs in ambulatory health care services; and local government (up 1,700 jobs).

During April, nonfarm employment increased by 2,600 jobs. The largest seasonal increases were in leisure/hospitality (up 6,300 jobs), which includes an increase of 3,500 jobs in accommodation/food services and 2,800 jobs in arts/entertainment/ recreation; and retail trade (up 1,100 jobs). This was partially offset by decreases in professional/business services (down 1,800 jobs), and educational/health services and wholesale trade (both down 1,500 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for April 2009 was 9.9 percent, up 0.3 percent from the March rate. This is the 21st consecutive month that the current rate is greater than or equal to the national average.

The United States' unemployment rate was 8.9 percent in April 2009. In April 2008, the national unemployment rate was 5.0 percent, and the state's unemployment rate was 6.0 percent.

Across Tennessee, the unemployment rate decreased in 59 counties, increased in 29 counties, and remained the same in seven counties. There were only 26 counties with an unemployment rate less than 10 percent, and eight counties had unemployment rates greater than 15 percent. The lowest rate occurred in Lincoln County at 6.3 percent down 0.5 percent from the previous month. The highest rate was Perry County's 23.9 percent, down from 25.6 percent in March 2009.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2008 benchmark.

CIVILIAN LABOR FORCE

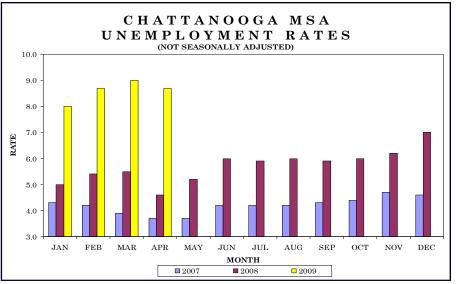
CIVILIAN LABOR FORCE SUMMARY

		April 200				March 200			_	April 200	9	
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	l Rate
Seasonally Ad	djusted											
U.S. TENNESSEE	153,932,000 3,041,400	146,257,000 2,860,000	7,675,000 181,400	5.0 6.0	154,048,000 3,039,500	140,887,000 2,748,000	13,161,00 291,500	8.5 9.6	154,731,000 3,040,700	141,007,000 2,738,900	13,724,00 301,800	8.9 9.9
Not Seasonal U.S.	ly Adjusted 153,208,000	145,921,000	7,287,000	4.8	153,728,000	139,833,000	13,895,00	9.0	153,834,000	140,586,000	13,248,00	8.6
TENNESSEE	3,018,500	2,858,300	160,200	5.3	3,017,500	2,718,300	299,300	9.9	3,015,000	2,721,900	293,200	9.7
Metropolitan			10.140	4.0	201.222	242.452	22.010	0.0	202.000	240.000	22.222	0.=
Chattanooga	262,760	250,620	12,140	4.6	264,380	240,470	23,910	9.0	262,880	240,020	22,860	8.7
Clarksville Cleveland	108,310 54,260	101,780 $51,250$	6,530 3,010	6.0 5.5	107,460 53,630	96,970 48,300	10,490 5,330	9.8 9.9	107,460 53,390	97,390 48,230	10,070 $5,160$	9.4 9.7
Jackson	56,290	53,230	3,070	5.4	56,070	50,620	5,450	9.7	56,090	50,520	5,570	9.9
Johnson City	99,860	94,910	4,950	5.0	99,530	90,620	8,910	9.0	99,490	90,790	8,700	8.7
•					146,310	133,390	12,920	8.8				8.8
Kingsport-Bristol		139,550	6,440	4.4					146,500	133,550	12,950	
Knoxville Memphis	355,960 611,280	340,920 576,840	15,040 $34,450$	4.2 5.6	353,150 612,090	324,190 556,170	28,950 $55,920$	8.2 9.1	353,640 610,510	324,490 555,560	29,150 $54,940$	8.2 9.0
Morristown	64,340	60,760	3,580	5.6	65,780	57,430	8,360	12.7	65,710	57,600	8,100	12.3
Nashville	789,800	754,210	35,580	4.5	786,100	717,260	68,840	8.8	785,160	716,880	68,280	8.7
Micropolitan	Statistical Ar	eas										
Brownsville	9,580	8,830	750	7.8	9,050	7,800	1,250	13.8	9,190	7,850	1,340	14.6
Cookeville	50,400	47,510	2,890	5.7	49,210	43,830	5,380	10.9	49,000	43,850	5,150	10.5
Crossville	22,990	21,500	1,490	6.5	21,810	19,290	2,520	11.5	21,720	19,390	2,330	10.7
Dyersburg	17,460	16,490	970	5.5	17,760	15,550	2,220	12.5	17,810	15,490	2,330	13.1
Greeneville	30,650	28,370	2,280	7.4	31,350	26,590	4,760	15.2	31,130	26,370	4,760	15.3
Humboldt	20,760	19,090	1,670	8.0	21,320	18,500	2,820	13.2	21,440	18,510	2,930	13.7
Lawrenceburg	16,370	15,050	1,330	8.1	16,980	14,460	2,520	14.8	17,030	14,630	2,400	14.1
· ·	12,530	11,500	1,030	8.2	12,910	10,740	2,320	16.9	12,650	10,800	1,850	14.1
Lewisburg Martin	15,590	14,700	1,030	5.7	15,540	13,830	1,710	11.0	15,430	13,800	1,630	10.5
McMinnville –	17,510	16,330	1,180	6.7	17,890	15,410	2,480	13.9	17,900	15,560	2,350	13.1
Paris	13,760	12,760	990	7.2	13,570	11,800	1,770	13.0	13,570	11,900	1,670	12.3
Shelbyville	22,380	21,180	1,200	5.3	22,670	20,120	2,540	11.2	22,720	20,280	2,440	10.7
Tullahoma	48,420	45,850	2,570	5.3	49,220	44,290	4,930	10.0	48,990	44,230	4,760	9.7
Union City	17,930	16,910	1,010	5.6	17,840	16,060	1,780	10.0	17,810	16,110	1,700	9.6
			HOURS A	ND I	EARNINGS (OF PRODUC	TION WO	RKEI	RS			
		AVE	RAGE WEE	KLY E	CARNINGS	AVERAG	E HOURLY	EAR	NINGS	AVERAGE V	WEEKLY H	OURS
		Ap	r. Ma	ar.	Apr.	Apr.	Mar.	A_1	pr.	Apr.	Mar.	Apr.
		200	08 20	09	2009	2008	2009	20	009	2008	2009	2009
Manufacturing		\$582	.27 \$57	9.57	\$581.72	\$14.93	3 \$14.71	\$1	4.69	39.0	39.4	39.6
	Manufacturin			2.73	\$579.57	\$14.8			4.71	38.9	39.4	39.4
Nondurable G	oods Manufactı	ıring \$587		4.85	\$584.93	\$15.05			4.66	39.1	39.4	39.9
, and the second			""A.			IOURS AND			NITI GG	ATTER A GET		OTTE G
		4 7 777		KLYF	CARNINGS	AVERAG	E HOURLY	EAR.	NINGS	AVERAGE V	WEEKLY H	
			RAGE WEE				Fob	М	0.19	Mor	Fob 1	Mon
		Ma	r. Fe	b.	Mar.	Mar.			ar. 109	Mar. 2008		Mar. 2009
Total Privoto		Ma 200	r. Fe	b. 09	Mar. 2009	Mar. 2008	2009	20	009	2008	2009	2009
Total Private Goods Produ		Ma	r. Fe 08 20 5.90 \$69	b.	Mar.	Mar.	3 2009 3 \$19.64	20 \$19				
Goods Produ Mining, Log	icing gging and Constr	Ma 200 \$676 \$786 uction \$726	r. Fe 08 20 5.90 \$69 5.86 \$79 5.60 \$71	b. 09 1.33 1.69 9.99	Mar. 2009 \$685.65 \$787.58 \$732.00	Mar. 2008 \$19.23 \$20.28 \$19.48	3 2009 3 \$19.64 8 \$20.51 8 \$19.78	20 \$19 \$20 \$20	009 9.59 0.51 0.00	2008 35.2 38.8 37.3	2009 35.2 38.6 36.4	2009 35.0 38.4 36.6
Goods Produ Mining, Log Manufactur	acing gging and Constr ring	Ma 200 \$676 \$786 uction \$726 \$808	r. Fe 08 20 0.90 \$69 0.86 \$79 0.60 \$71 0.01 \$81	09 1.33 1.69 9.99 5.08	Mar. 2009 \$685.65 \$787.58 \$732.00 \$806.52	Mar. 2008 \$19.23 \$20.28 \$19.48 \$20.56	3 2009 3 \$19.64 8 \$20.51 8 \$19.78 6 \$20.74	20 \$19 \$20 \$20 \$20	009 9.59 0.51 0.00 0.68	2008 35.2 38.8 37.3 39.3	2009 35.2 38.6 36.4 39.3	2009 35.0 38.4 36.6 39.0
Goods Produ Mining, Log Manufactur Private Serv	acing gging and Constr ring rice Providing	Ma 200 \$676 \$786 uction \$726 \$808	r. Fe 08 20 0.90 \$69 0.86 \$79 0.60 \$71 0.01 \$81 0.72 \$66	9.99 5.08 7.36	Mar. 2009 \$685.65 \$787.58 \$732.00 \$806.52 \$659.49	Mar. 2008 \$19.23 \$20.28 \$19.48	3 2009 3 \$19.64 8 \$20.51 8 \$19.78 6 \$20.74 1 \$19.40	20 \$19 \$20 \$20 \$20 \$19	009 9.59 0.51 0.00 0.68 9.34	2008 35.2 38.8 37.3	2009 35.2 38.6 36.4	2009 35.0 38.4 36.6
Goods Produ Mining, Log Manufactur Private Serv	neing aging and Constr ving vice Providing asportation, and	Ma 200 \$676 \$786 uction \$726 \$808	r. Fe 08 20 0.90 \$69 0.86 \$79 0.60 \$71 0.01 \$81 0.72 \$66 0.76 \$68	09 1.33 1.69 9.99 5.08	Mar. 2009 \$685.65 \$787.58 \$732.00 \$806.52	Mar. 2008 \$19.2; \$20.2; \$19.4; \$20.56 \$18.9;	3 2009 3 \$19.64 8 \$20.51 8 \$19.78 6 \$20.74 1 \$19.40 2 \$19.10	20 \$19 \$20 \$20 \$20 \$19	009 9.59 0.51 0.00 0.68	2008 35.2 38.8 37.3 39.3 34.2	2009 35.2 38.6 36.4 39.3 34.4	2009 35.0 38.4 36.6 39.0 34.1
Goods Produ Mining, Log Manufactur Private Serv Trade, Tran Informatior Financial Ad	acing gging and Constr ring rice Providing asportation, and a ctivities	Ma 200 \$676 \$786 uction \$726 \$808 \$646 Utilities \$628 \$742 \$785	r. Fe 08 20 .90 \$69 .86 \$79 .86 \$71 .01 \$81 .72 \$66 .76 \$68 .85 \$85	09 1.33 1.69 9.99 5.08 7.36 1.87 7.46	Mar. 2009 \$685.65 \$787.58 \$732.00 \$806.52 \$659.49 \$672.82 \$844.34 \$806.80	Mar. 2008 \$19.2: \$20.2: \$19.4! \$20.56 \$18.9: \$18.1: \$20.7!	3 2009 3 \$19.64 8 \$20.51 8 \$19.74 1 \$19.40 2 \$19.10 5 \$23.05 0 \$21.89	20 \$11 \$20 \$22 \$11 \$11 \$22 \$22	009 9.59 0.01 0.00 0.68 9.34 9.06 2.82 1.63	2008 35.2 38.8 37.3 39.3 34.2 34.7 35.8 37.6	2009 2 35.2 38.6 36.4 39.3 34.4 35.7 37.2 37.5	2009 35.0 38.4 36.6 39.0 34.1 35.3 37.0 37.3
Goods Produ Mining, Log Manufactur Private Serv Trade, Tran Information Financial Ad Professiona	acing gging and Constr gging and Constr ging gice Providing asportation, and a ctivities I and Business S	Ma 200 \$676 \$786 uction \$726 \$808 \$646 Utilities \$628 \$742 \$785 ervices \$854	r. Fe 08 20 .90 \$69 .86 \$79 .60 \$71 .72 \$66 .76 \$68 .85 \$85 .84 \$82 .92 \$84	9.99 5.08 7.36 1.87 7.46 0.88 5.75	Mar. 2009 \$685.65 \$787.58 \$732.00 \$806.52 \$659.49 \$672.82 \$844.34 \$806.80 \$827.28	Mar. 2008 \$19.2: \$20.28 \$19.44 \$20.56 \$18.9: \$18.1: \$20.76 \$20.96	3 2009 3 \$19.64 8 \$20.51 8 \$19.78 6 \$20.74 1 \$19.40 2 \$19.10 5 \$23.05 0 \$21.89 2 \$22.92	20 \$11 \$20 \$20 \$11 \$11 \$22 \$22	009 9.59 0.51 0.00 0.68 9.34 9.06 2.82 1.63 2.79	2008 35.2 38.8 37.3 39.3 34.2 34.7 35.8 37.6 37.3	2009 35.2 38.6 36.4 39.3 34.4 35.7 37.2 37.5 36.9	2009 35.0 38.4 36.6 39.0 34.1 35.3 37.0 37.3 36.3
Goods Produ Mining, Log Manufactur Private Serv Trade, Tran Information Financial Ad Professiona	acing gging and Constr gging and Constr ging sportation, and l ctivities I and Business S and Health Servi	Ma 200 \$676 \$786 uction \$726 \$808 \$646 Utilities \$628 \$742 \$785 ervices \$854	r. Fe 08 20 .90 \$69 .86 \$79 .60 \$71 .01 \$81 .072 \$66 .76 \$68 .85 \$85 .84 \$82 .92 \$84	09 1.33 1.69 9.99 5.08 7.36 1.87 7.46	Mar. 2009 \$685.65 \$787.58 \$732.00 \$806.52 \$659.49 \$672.82 \$844.34 \$806.80	Mar. 2008 \$19.2: \$20.2: \$19.4! \$20.56 \$18.9: \$18.1: \$20.7!	3 2009 3 \$19.64 8 \$20.51 8 \$20.74 1 \$19.40 2 \$19.10 5 \$23.05 0 \$21.89 2 \$22.92 1 \$20.48	20 \$19 \$20 \$20 \$19 \$19 \$21 \$22 \$22 \$22 \$22	009 9.59 0.01 0.00 0.68 9.34 9.06 2.82 1.63	2008 35.2 38.8 37.3 39.3 34.2 34.7 35.8 37.6	2009 2 35.2 38.6 36.4 39.3 34.4 35.7 37.2 37.5	2009 35.0 38.4 36.6 39.0 34.1 35.3 37.0 37.3

Chattanooga MSA

Total nonfarm employment remained unchanged from March 2009 to April 2009. There was a seasonal increase in leisure/hospitality (up 400 jobs), which includes an increase of 200 jobs in accommodation/food services. This was completely offset by declines of 200 jobs in both retail trade and local government.

During the past 12 months, nonfarm jobs decreased by 5,800. During that time, goods-producing jobs decreased by 3,400, while service-providing jobs declined by 2,400.



	CIVILIAN LABOR FORCE SUMMARY											
		April 2008				March 2009				April 2009		
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Athens Micro	23,860	22,150	1,710	7.1	24,150	20,830	3,320	13.7	24,030	20,760	3,270	13.6
Chattanooga City	80,310	76,620	3,680	4.6	79,890	73,700	6,190	7.7	79,980	73,570	6,420	8.0

ESTIMATED NONFARM EMPLOYMENT (in th

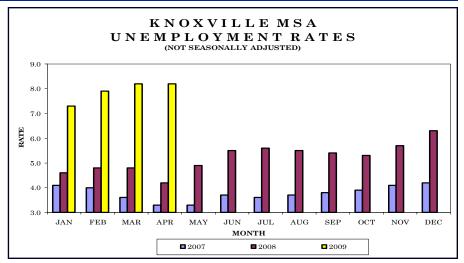
ESTIMATED NO	ONFARM EMPLO	JYMENT (in th	ousands)		
Industry	April	Revised March	Preliminary April	Apr. 2008	Change Mar. 2009
	2008	2009	2009	Apr. 2009	Apr. 2009
Total Nonfarm	247.0	241.2	241.2	-5.8	0.0
Total Private	211.4	205.6	205.6	-5.8	0.0
Goods Producing	44.2	40.8	40.8	-3.4	0.0
Mining & Construction	10.6	9.2	9.2	-1.4	0.0
Manufacturing	33.6	31.6	31.6	-2.0	0.0
Durable Goods Manufacturing	15.5	14.6	14.6	-0.9	0.0
Nondurable Goods Manufacturing	18.1	17.0	17.0	-1.1	0.0
Service Providing	202.8	200.4	200.4	-2.4	0.0
Trade, Transportation, & Utilities	55.0	53.3	53.0	-2.0	-0.3
Wholesale Trade	8.9	8.7	8.6	-0.3	-0.1
Retail Trade	26.3	25.8	25.6	-0.7	-0.2
General Merchandise Stores	6.3	6.5	6.4	0.1	-0.1
Transportation, Warehousing, & Utilities	19.8	18.8	18.8	-1.0	0.0
Information	3.8	3.7	3.7	-0.1	0.0
Financial Activities	18.4	18.4	18.3	-0.1	-0.1
Professional & Business Services	25.5	25.3	25.2	-0.3	-0.1
Educational & Health Services	29.9	30.7	30.7	0.8	0.0
Leisure & Hospitality	23.6	22.7	23.1	-0.5	0.4
Accommodation & Food Services	21.0	20.4	20.6	-0.4	0.2
Other Services	11.0	10.7	10.8	-0.2	0.1
Government	35.6	35.6	35.6	0.0	0.0
Federal Government	6.1	5.7	5. 8	-0.3	0.1
State Government	6.2	6.3	6.4	0.2	0.1
Local Government	23.3	23.6	23.4	0.1	-0.2



Knoxville MSA -Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 600 jobs from March 2009 to April 2009. There were seasonal increases in leisure/hospitality (up 500 jobs), which includes an increase of 400 jobs in accommodation/ food services; professional/business services (up 400 jobs), which includes an increase of 300 jobs in administrative/support/waste management; and state government (up 200 jobs). This was partially offset by a decrease of 700 jobs in durable goods manufacturing.

During the past 12 months, nonfarm employment decreased by 11,700 jobs. During that time, goods-producing jobs decreased by 6,100, while service-providing jobs declined by 5,600.



	CIVILIAN LABOR FORCE SUMMARY												
		April 2008				March 2009		April 2009					
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	
Harriman Micro	26,870	25,580	1,290	4.8	26,860	24,600	2,260	8.4	27,070	24,700	2,380	8.8	
LaFollette Micro	50,400	47,510	2,890	5.7	49,210	43,830	5,380	10.9	49,000	43,850	5,150	10.5	
Newport Micro	16,330	15,210	1,120	6.9	17,370	14,750	2,620	15.1	17,160	14,880	2,280	13.3	
Sevierville Micro	17,460	16,490	970	5.5	17,760	15,550	2,220	12.5	17,810	15,490	2,330	13.1	
Knoxville City	94,230	88,600	5,620	6.0	95,840	84,260	11,580	12.1	96,180	84,330	11,850	12.3	
***Maryville City	13,380	12,230	1,150	8.6	14,370	11,630	2,740	19.1	14,430	11,640	2,790	19.3	
Oak Ridge City	13,360	12,740	620	4.6	13,150	12,140	1,010	7.6	13,170	12,150	1,020	7.8	

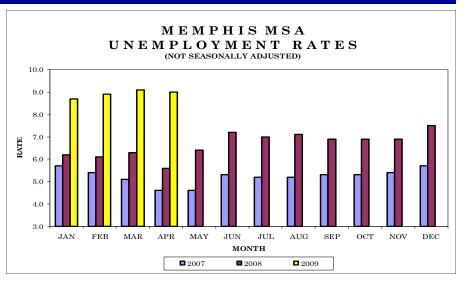
ESTIMATED NONFARM EMPLOYMENT (in thousands)

^{***} The Maryville City data has been corrected this month.

ESTIMATED NO.	NI AIUM EMII LO	TIMENT (III the	usanus)		
Industry	April	Revised March	Preliminary April	Net Apr. 2008	Change Mar. 2009
	2008	2009	2009	Apr. 2009	Apr. 2009
Total Nonfarm	336.2	323.9	324.5	-11.7	0.6
Total Private	285.1	273.3	273.6	-11.5	0.3
Goods Producing	54.0	48.6	47.9	-6.1	-0.7
Mining & Construction	18.4	16.7	16.7	-1.7	0.0
Manufacturing	35.6	31.9	31.2	-4.4	-0.7
Durable Goods Manufacturing	27.1	23.8	23.1	-4.0	-0.7
Nondurable Goods Manufacturing	8.5	8.1	8.1	-0.4	0.0
Service Providing	282.2	275.3	276.6	-5.6	1.3
Trade, Transportation, & Utilities	72.4	68.4	68.4	-4.0	0.0
Wholesale Trade	16.7	16.5	16.4	-0.3	-0.1
Retail Trade	44.6	41.2	41.3	-3.3	0.1
Food & Beverage Stores	7.0	7.0	7.0	0.0	0.0
General Merchandise Stores	8.4	8.1	8.1	-0.3	0.0
Transportation, Warehousing, & Utilities	11.1	10.7	10.7	-0.4	0.0
Information	5.6	5.4	5. 4	-0.2	0.0
Financial Activities	17.5	17.5	17.5	0.0	0.0
Professional & Business Services	41.9	40.6	41.0	-0.9	0.4
Administrative, Support, & Waste Management	20.5	19.8	20.1	-0.4	0.3
Educational & Health Services	43.3	43.7	43.8	0.5	0.1
Leisure & Hospitality	35.8	34.6	35.1	-0.7	0.5
Accommodation & Food Services	32.1	30.8	31.2	-0.9	0.4
Other Services	14.6	14.5	14.5	-0.1	0.0
Government	51.1	50.6	50.9	-0.2	0.3
Federal Government	5.1	5.1	5.1	0.0	0.0
State Government	17.0	16.7	16.9	-0.1	0.2
Local Government	29.0	28.8	28.9	-0.1	0.1

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Total nonfarm employment decreased by 200 jobs from March 2009 to April 2009. There were seasonal declines in transportation/warehousing/utilities (down 500 jobs); retail trade (down 400 jobs), which includes a decrease of 300 jobs in general merchandise stores; educational/health services (down 300 jobs), which includes a decrease of 200 jobs in health care/social assistance; professional/business services (down 300 jobs); and wholesale trade (down 200 jobs). This was partially offset by increases in accommodation/food services (up 700 jobs), mining/construction (up 500 jobs), and federal government (up 200 jobs).

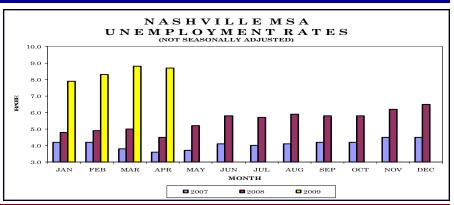


	CIVILIAN LABOR FORCE SUMMARY												
		April 2008				March 2009		April 2009					
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	
Bartlett City	26,080	24,980	1,100	4.2	25,820	24,130	1,690	6.5	25,760	24,110	1,650	6.4	
Collierville City	20,190	19,410	790	3.9	19,920	18,740	1,180	5.9	20,050	18,730	1,320	6.6	
GermantownCity	19,590	18,910	680	3.5	19,300	18,260	1,040	5.4	19,340	18,250	1,100	5.7	
Memphis City	309,780	289,950	19,830	6.4	310,980	280,060	30,920	9.9	310,550	279,830	30,710	9.9	

ESTIMATED NONFARM EMPLOYMENT (in thousands)							
		Revised	Preliminary		t Change		
Industry	April	March	April	Apr. 2008	Mar. 2009		
	2008	2009	2009	Apr. 2009	Apr. 2009		
Total Nonfarm	634.4	620.4	620.2	-14.2	-0.2		
Total Private	543.2	529.1	528.5	-14.7	-0.6		
Goods Producing	76.0	71.6	72.2	-3.8	0.6		
Mining & Construction	25.1	23.7	24.2	-0.9	0.5		
Manufacturing	50.9	47.9	48.0	-2.9	0.1		
Durable Goods Manufacturing	25.5	23.6	23.7	-1.8	0.1		
Nondurable Goods Manufacturing	25.4	24.3	24.3	-1.1	0.0		
Service Providing	558.4	548.8	548.0	-10.4	-0.8		
Trade, Transportation, & Utilities	171.2	165.8	164.7	-6.5	-1.1		
Wholesale Trade	36.2	35.0	34.8	-1.4	-0.2		
Retail Trade	70.3	67.4	67.0	-3.3	-0.4		
Food & Beverage Stores	9.8	9.7	9.7	-0.1	0.0		
General Merchandise Stores	13.7	14.0	13.7	0.0	-0.3		
Transportation, Warehousing, & Utilities	64.7	63.4	62.9	-1.8	-0.5		
Information	7.3	6.9	6.9	-0.4	0.0		
Financial Activities	32.8	32.8	32.7	-0.1	-0.1		
Professional & Business Services	81.1	78.1	77.8	-3.3	-0.3		
Professional, Scientific, & Technical Services	19.4	18.9	18.8	-0.6	-0.1		
Management of Companies & Enterprises	5.4	5.3	5.2	-0.2	-0.1		
Administrative, Support, & Waste Management	56.3	53.9	53.8	-2.5	-0.1		
Educational & Health Services	79.1	80.8	80.5	1.4	-0.3		
Health Care & Social Assistance	68.2	69.8	69.6	1.4	-0.2		
Leisure & Hospitality	71.7	67.8	68.5	-3.2	0.7		
Accommodation & Food Services	63.9	59.9	60.6	-3.3	0.7		
Other Services	24.0	25.3	25.2	1.2	-0.1		
Government	91.2	91.3	91.7	0.5	0.4		
Federal Government	14.9	15.3	15.5	0.6	0.2		
State Government	15.8	15.7	15.8	0.0	0.1		
Local Government	60.5	60.3	60.4	-0.1	0.1		



Total nonfarm employment decreased by 100 jobs from March 2009 to April 2009. There were seasonal declines in nondurable goods manufacturing (down 500 jobs), wholesale trade (down 400 jobs), health care/social assistance and other services (both down 300 jobs), and professional/scientific/technical services (down 200 jobs). This was partially offset by increases in leisure/hospitality (up 700 jobs), which includes increases of 500 jobs in arts/entertainment/recreation and 200 jobs in accommodation/food services; administrative/support/waste management (up 600 jobs); retail trade (up 300 jobs); and educational services (up 200 jobs).



CIVILIAN LABOR FORCE SUMMARY

		April 2008				March 2009				April 2009		
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Columbia Micro	37,320	34,680	2,630	7.1	37,040	31,280	5,760	15.6	36,750	32,710	4,050	11.0
Brentwood City	17,060	16,470	590	3.5	16,570	15,660	910	5.5	16,520	15,650	870	5.2
Columbia City	15,270	14,170	1,100	7.2	15,000	12,780	2,220	14.8	14,990	13,360	1,630	10.9
Franklin City	31,080	29,820	1,260	4.1	31,100	28,350	2,750	8.9	30,720	28,340	2,380	7.7
Gallatin City	13,320	12,450	870	6.5	13,660	11,840	1,820	13.3	13,660	11,830	1,830	13.4
Hendersonville	25,430	24,310	1,120	4.4	25,270	23,120	2,150	8.5	25,270	23,110	2,160	8.6
LaVergne City	13,760	12,760	990	7.2	13,570	11,800	1,770	13.0	13,570	11,900	1,670	12.3
Murfreesboro City	52,920	49,930	2,990	5.7	53,530	47,480	6,050	11.3	53,470	47,460	6,010	11.2
Nashville City	321,630	307,830	13,800	4.3	317,720	292,750	24,970	7.9	318,160	292,590	25,570	8.0
Smyrna City	20,190	19,130	1,060	5.3	20,410	18,190	2,220	10.9	20,480	18,180	2,290	11.2

Total Nonfarm Total Private Goods Producing Mining & Construction	April 2008 761.5 657.7 115.3 40.0 75.3	Revised March 2009 733.2 629.1 102.0	Preliminary April 2009 733.1 628.9	Net Apr. 2008 Apr. 2009	Change Mar. 2009 Apr. 2009
Total Nonfarm Total Private Goods Producing	2008 761.5 657.7 115.3 40.0	733.2 629.1 102.0	2009 733.1 628.9	Apr. 2009	Apr. 2009
Total Private Goods Producing	761.5 657.7 115.3 40.0	733.2 629.1 102.0	733.1 628.9	-28.4	
Total Private Goods Producing	657.7 115.3 40.0	629.1 102.0	628.9		-0.1
Goods Producing	115.3 40.0	102.0		00.0	-U. I
S .	40.0			-28.8	-0.2
Mining & Construction			101.3	-14.0	-0.7
	75.3	35.4	35.3	-4.7	-0.1
Manufacturing	10.0	66.6	66.0	-9.3	-0.6
Durable Goods Manufacturing	51.0	44.1	43.6	-7.4	-0.5
Nondurable Goods Manufacturing	24.3	22.5	22.4	-1.9	-0.1
Service Providing	646.2	631.2	631.8	-14.4	0.6
Trade, Transportation, & Utilities	153.3	148.3	148.1	-5.2	-0.2
Wholesale Trade	36.8	36.5	36.1	-0.7	-0.4
Retail Trade	86.9	83.5	83.8	-3.1	0.3
Food & Beverage Stores	12.8	12.8	12.8	0.0	0.0
General Merchandise Stores	18.0	17.6	17.5	-0.5	-0.1
Transportation, Warehousing, & Utilities	29.6	28.3	28.2	-1.4	-0.1
Information	21.1	20.8	20.7	-0.4	-0.1
Financial Activities	46.2	45.4	45.4	-0.8	0.0
Finance & Insurance	35.6	35.1	35.1	-0.5	0.0
Real Estate, Rental, & Leasing	10.6	10.3	10.3	-0.3	0.0
Professional & Business Services	100.0	93.6	94.1	-5.9	0.5
Professional, Scientific, & Technical Services	38.2	37.2	37.0	-1.2	-0.2
Management of Companies & Enterprises	9.8	9.7	9.8	0.0	0.1
Administrative, Support, & Waste Management	52.0	46.7	47.3	-4.7	0.6
Educational & Health Services	111.1	112.3	112.2	1.1	-0.1
Educational Services	19.2	18.9	19.1	-0.1	0.2
Health Care & Social Assistance	91.9	93.4	93.1	1.2	-0.3
Leisure & Hospitality	80.0	77.2	77.9	-2.1	0.7
Arts, Entertainment, & Recreation	9.8	8.7	9.2	-0.6	0.7
Accommodation & Food Services	70.2	68.5	68.7	-1.5	0.2
Accommodation Accommodation	12.2	11.4	11.6	-0.6	0.2
Food Services & Drinking Places	58.0	57.1	57.1	-0.6	0.2
Other Services	30.7	29.5	29.2	-0.9 -1.5	-0.3
Government	103.8	104.1	104.2	0.4	0.1
Federal Government			104.2	0.4	
State Government	11.7	11.9			0.1
Local Government	29.4 62.7	29.7 62.5	29.7 62.5	0.3	0.0



April 2009 Prelim. 59,900 47,500 12,400 2,800 9,600 5,800 3,800 47,500 12,000 2,600 7,100 N/A 2,300 800 1,700 4,100 8,700 5,700 2,100 12,400 500 1,800 10,100

	Clarksville,	ΓN-KY MSA	***Clevelar	nd, TN MSA	Jackson,	TN MSA
	March 2009	April 2009	March 2009	April 2009	March 2009	April 2
	Revised	Prelim.	Revised	Prelim.	Revised	Preli
Total Nonfarm	81,100	81,300	39,100	39,100	60,000	59,9
Total Private	62,000	62,200	33,600	33,600	47,500	47,5
Goods Producing	14,400	14,400	10,800	10,800	12,300	12,4
Mining & Construction	3,100	3,100	1,600	1,600	2,700	2,8
Manufacturing	11,300	11,300	9,200	9,200	9,600	9,6
Durable Goods Manufacturing	7,400	7,400	4,400	4,400	5,900	5,8
Nondurable Goods Manufacturing	3,900	3,900	4,800	4,800	3,700	3,8
Service Providing	66,700	66,900	28,300	28,300	47,700	47,5
Trade, Transportation, & Utilities	14,800	14,800	6,700	6,700	12,100	12,0
Wholesale Trade	1,800	1,800	900	900	2,700	2,6
Retail Trade	10,700	10,800	4,600	4,600	7,100	7,1
General Merchandise Stores	3,300	3,300	N/A	N/A	N/A	N
Transportation, Warehousing, & Utilities	2,300	2,200	1,200	1,200	2,300	2,3
Information	1,000	1,000	300	300	800	8
Financial Activities	2,500	2,500	1,700	1,700	1,700	1,7
Professional & Business Services	7,400	7,400	2,700	2,500	4,100	4,1
Educational & Health Services	10,200	10,300	5,000	5,000	8,800	8,7
Leisure & Hospitality	8,600	8,700	4,000	4,100	5,600	5,7
Other Services	3,100	3,100	2,400	2,500	2,100	2,1
Government	19,100	19,100	5,500	5,500	12,500	12,4
Federal Government	6,000	6,000	300	300	500	5
State Government	3,500	3,500	600	600	1,800	1,8
Local Government	9,600	9,600	4,600	4,600	10,200	10,1

Total Nonfarm
Total Private
Goods Producing
Mining & Construction
Manufacturing
Durable Goods Manufacturing
Nondurable Goods Manufacturing
Service Providing
Trade, Transportation, & Utilities
Wholesale Trade
Retail Trade
General Merchandise Stores
General Merchandise Stores Transportation, Warehousing, & Utilities
Transportation, Warehousing, & Utilities
Transportation, Warehousing, & Utilities Information
Transportation, Warehousing, & Utilities Information Financial Activities
Transportation, Warehousing, & Utilities Information Financial Activities Professional & Business Services
Transportation, Warehousing, & Utilities Information Financial Activities Professional & Business Services Educational & Health Services
Transportation, Warehousing, & Utilities Information Financial Activities Professional & Business Services Educational & Health Services Leisure & Hospitality
Transportation, Warehousing, & Utilities Information Financial Activities Professional & Business Services Educational & Health Services Leisure & Hospitality Other Services
Transportation, Warehousing, & Utilities Information Financial Activities Professional & Business Services Educational & Health Services Leisure & Hospitality Other Services Government

Johnson Cit	ty, TN MSA	Kingsport/Bristo	ol, TN-VA MSA	***Morristov	wn, TN MSA
March 2009	April 2009	March 2009	April 2009	March 2009	April 2009
Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
79,700	79,800	119,900	119,800	48,400	48,400
62,900	62,900	103,700	103,600	41,100	41,100
11,800	11,800	29,300	29,100	14,700	14,600
3,000	3,000	7,400	7,400	2,200	2,200
8,800	8,800	21,900	21,700	12,500	12,400
N/A	N/A	9,600	9,600	7,800	7,700
N/A	N/A	12,300	12,100	N/A	N/A
67,900	68,000	90,600	90,700	33,700	33,800
13,100	13,100	24,800	24,800	11,000	11,000
2,300	2,300	5,000	5,000	2,300	2,300
9,600	9,600	15,400	15,500	5,900	5,900
N/A	N/A	N/A	N/A	N/A	N/A
1,200	1,200	4,400	4,300	2,800	2,800
2,100	2,100	2,400	2,400	700	700
4,700	4,700	4,200	4,200	1,200	1,200
7,300	7,200	8,500	8,500	3,000	3,000
13,400	13,300	18,400	18,400	5,800	5,800
8,000	8,200	12,100	12,200	3,300	3,400
2,500	2,500	4,000	4,000	1,400	1,400
16,800	16,900	16,200	16,200	7,300	7,300
2,600	2,600	1,100	1,100	300	300
6,200	6,200	2,200	2,200	1,500	1,500
8,000	8,100	12,900	12,900	5,500	5,500

^{***} These metro areas are no longer supported by BLS. The Department of Labor and Workforce Development is funding and collecting data for these areas.

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. Cleveland MSA is Bradley & Polk counties. Jackson MSA is Chester & Madison counties. Johnson City MSA is Carter, Unicoi, & Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. Morristown MSA is Grainger, Hamblen, & Jefferson counties.

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U.S. Consumer Price Index April 2009

		Percent	Change
Group	Index	Yearly	Monthly
U.S. City Average			
All Items (1982-84=100) / All Urban Consumers	213.240	-0.7	0.2
All Items (1982-84=100) / Wage Earners & Clerical Workers	207.925	-1.3	0.3
South			
All Items (1982-84=100) / All Urban Consumers	206.657	-0.7	0.3
All Items (1982-84=100) / Wage Earners & Clerical Workers	202.619	-1.5	0.4

